

RED RIVER RESOURCES LIMITED

DISCLOSURE POLICY

Red River Resources Limited recognises its obligations under the continuous disclosure obligations of the Australian Stock Exchange (ASX) Listing Rules and Corporations Act to keep the market fully informed of information which may have a material effect on the price or value of its securities.

ASX Listing Rule 3.1 states that “Once an entity is or becomes aware of any information concerning it that a reasonable person would expect to have a material effect on the price or value of the entity’s securities, the entity must immediately tell ASX that information”.

The Company has formulated policies and procedures to discharge its disclosure requirements to ensure information is released promptly to the market and is fairly available to all those with an interest in the Company. These policies and procedures are summarised as follows:

- The Company has appointed the Managing Director (MD), with assistance from the Company Secretary and Chairperson as required, to be responsible for communication with the ASX in relation to disclosure obligations and Listing Rule matters.
- The MD in consultation with the Company Secretary and the Chairman, if necessary, is responsible for assessing the materiality of information and drafting all disclosures.
- Directors, officers and employees of the Company must report immediately any potentially material information to the MD and in the MD’s absence, the Company Secretary and the Chairperson.
- Only the MD is authorised to issue statements or make verbal comments to the media, analysts and other interested parties unless prior approval is given to other Directors or officers of the Company.
- Any releases or statements to media, analysts and other interested parties containing material information must be first lodged with the ASX prior to being made public in any other way.
- No information regarding actual or forecast financial performance will be provided to any external party unless it has been provided to the market generally via an ASX announcement.
- There will be no communication with any external parties regarding financial performance of the Company between the end of a reporting period and the release of financial results to the market unless the information has been previously provided to the market generally via an ASX announcement.
- Any presentations to analysts or communications with shareholders or other stakeholders on a one-on-one basis will not contain any information which may have a material effect on the price of the Company’s securities unless it has previously provided to the market generally via an ASX announcement.

Red River Resources Limited regards its continuous disclosure obligations very seriously. Any suspected breaches of these policies must be reported to the Chair immediately for reporting to the Board. Any breach of these policies may result in disciplinary action including verbal or written warnings.

Board of Directors
Red River Resources Limited